

Bequest Recognition for Reunion Credit and The Grécourt Match III

In 1994, Smith established The Grécourt Society to recognize those alumnae and friends who have included the college in their estate plans either by making a provision for Smith in their will or by funding a life income gift. If this is the first time you are notifying us Smith is in your estate plans, we are delighted to make you a member of The Grécourt Society.

Smith College has a bequest recognition policy. It has been created to acknowledge the estate planning of the many loyal alumnae who have shared the specifics of their bequest intentions with Smith, and to give reunion classes recognition and pride in the generous planned gifts of classmates.

For donors in their 50th reunion cycle or older, and for others (Ada Comstock Scholars, graduate alumnae/i, and non-alumnae/i) age 67 or older, Smith will acknowledge recognition credit if the donor documents a **non-contingent** bequest intention of \$10,000 or more for Smith College.

Since many years may pass between the documentation of the bequest intention and the actual receipt of a bequest, Smith will count bequest intentions on a discounted basis as follows for traditional undergraduates:

- 50th reunion 50% of documented bequest intention
- 55th reunion 55% of documented bequest intention
- 60th reunion 60% of documented bequest intention
- And so on

For Ada Comstock Scholars, graduate alumnae/I, and non-alumnae/i:

- Age 67 to 72 50% of documented bequest intention
- Age 73 to 77 55% of documented bequest intention
- Age 78 to 82 60% of documented bequest intention
- Etc.

For documentation purposes, donors must complete and sign the Bequest Recognition and Reunion Credit form on the following page. Please note that a second form of documentation is required, such as a photocopy of the relevant section of the donor's will, trust, or other estate document.

The Grécourt Match:

Yes, I wish to participate in the Grécourt Match. 10% of my planned gift will be matched by a current gift from an anonymous donor for financial aid (up to a limit of \$10,000).

No, I do not wish to participate in The Grécourt Match.



Bequest Recognition and Reunion Credit Form

To support the educational mission of Smith College, I/we have included a non-contingent bequest to Smith as part of my/our estate plan. If I make any change to this provision, I will notify the college of such change.

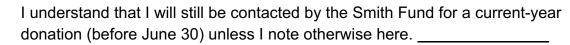
Name and class year

Address (City, State, Zip)

Form of bequest (will, trust,	donor advised fund ((DAF) or retirement p	lan beneficiary
designation, etc.)			

I have attached a secondary form of documentation.

(e.g., photocopy of relevant section of will, trust, or other estate document)



Mail to: Office of Gift Planning • 33 Elm St	reet • Northampton, MA 01063, <i>or</i> email: giftplanning@smith.edu Page 2 of 2 Rev. 7/1/24
Signature	Date
I wish this gift to be anonymous	; ☐ yes ☐ no.
Date(s) of Birth	
\$ Current Estimated Value of Beque	
(scholarship, etc.):	
This bequest is for 🗌 general pur	poses or 🗌 designated for the following purpose
Please count this bequest inten	tion toward my class's th Reunion.
If spouse's assets, would they like	to become a member? Yes No
	/ society.
If spouse's or jointly owned assets, sp	oouse's name
This bequest is from assets that are	my own; jointly owned; my spouse's; 3 rd party controlled (e.g., DAF).
This begunst is from apports that are	