



Bequest Recognition and Reunion Credit for Ada Comstock Scholars

Bequest Intention Policy

In 1994, Smith established The Grécourt Society to recognize those alumnae and friends who have included the college in their estate plans either by making a provision for Smith in their will or by funding a life income gift. By notifying us that you have included Smith in your will, we are delighted to welcome you as a member of the Society.

Smith College has a bequest recognition policy for purposes of reunion fundraising totals. It has been created to acknowledge the estate planning of the many loyal alumnae who have shared the specifics of their bequest intentions with Smith, and to give reunion classes recognition and pride in the generous planned gifts of classmates.

For Ada Comstock donors age 72 or older, Smith will include a bequest intention in the class's comprehensive reunion gift if:

- The donor makes a Smith Fund gift or pledge of \$500 at the time they complete this form;
- The donor documents a non-contingent bequest intention of \$10,000 or more for Smith College.

Since many years may pass between the documentation of the bequest intention and the actual receipt of a bequest, Smith will count bequest intentions on a discounted basis as follows:

- Age 72 to 76 – 50% of documented bequest intention
- Age 77 to 81 – 55% of documented bequest intention
- Age 82 to 86 – 60% of documented bequest intention
- Etc.

For documentation purposes, donors must complete and sign the Bequest Recognition and Reunion Credit form on the reverse of this page. A second form of documentation is required. Ideally this should be a photocopy of the relevant section of the donor's will, trust, or other estate document.

These bequest intentions will be counted for reunion recognition only. They will not be included in campaign, Smith Fund or financial audit totals.

October 2015



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In order to support the educational mission of Smith College, I/we have included a non-contingent bequest to Smith as part of my/our estate plan. If I make any change to this provision, I will notify the college of such change.

Donor name and class year

Street, City, State, Zip

Home Telephone/Business Telephone

Form of bequest (*will, trust, retirement plan beneficiary designation, etc.*)

I have made my \$500 Smith Fund gift or signed Statement of Intent

I have attached a secondary form of documentation

(e.g, photocopy of relevant section of will, trust, or other estate document)

This bequest is from assets that are ____ my own ____ my spouse's ____ jointly owned.

If spouse's or jointly owned asset, spouse's name _____

The Grécourt Society: I'm already a member ____ I'd like to join ____ (listed) ____ (anonymous)

Please count this bequest intention toward my class's _____th Reunion.

This bequest is for ____ general purposes or ____ designated for the following purpose (scholarship, etc):

Current Estimated Value of Bequest

Date(s) of Birth

I wish this gift to be anonymous ____ yes ____ no.

Signature/Date

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