



Bequest Recognition and Reunion Credit

In 1994, Smith established The Grécourt Society to recognize those alumnae and friends who have included the college in their estate plans either by making a provision for Smith in their will or by funding a life income gift. By notifying us that you have included Smith in your will, we are delighted to welcome you as a member of the Society.

Smith College has a bequest recognition policy for purposes of reunion fundraising totals. It has been created to acknowledge the estate planning of the many loyal alumnae who have shared the specifics of their bequest intentions with Smith, and to give reunion classes recognition and pride in the generous planned gifts of classmates.

For donors in their 50th reunion cycle or older, Smith will include a bequest intention in the class's comprehensive reunion gift if:

- The donor makes a Smith Fund gift of \$500 or more in the year they book their reunion bequest intention ;
- The donor documents a non-contingent bequest intention of \$10,000 or more for Smith College.

Since many years may pass between the documentation of the bequest intention and the actual receipt of a bequest, Smith will count bequest intentions on a discounted basis as follows:

- 50th reunion – 50% of documented bequest intention
- 55th reunion – 55% of documented bequest intention
- 60th reunion – 60% of documented bequest intention
- And so on

For documentation purposes, donors must complete and sign the Bequest Recognition and Reunion Credit form on the reverse of this page. A second form of documentation is required. Ideally this should be a photocopy of the relevant section of the donor's will, trust, or other estate document.

May 2017



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In order to support the educational mission of Smith College, I/we have included a non-contingent bequest to Smith as part of my/our estate plan. If I make any change to this provision, I will notify the college of such change.

Donor name and class year

Street, City, State, Zip

Home Telephone/Business Telephone

Form of bequest (*will, trust, retirement plan beneficiary designation, etc.*)

I have made my \$500 Smith Fund gift, or signed a Statement of Intent

I have attached a secondary form of documentation

(e.g, photocopy of relevant section of will, trust, or other estate document)

This bequest is from assets that are ___ my own ___ my spouse's ___ jointly owned.

If spouse's or jointly owned assets, spouse's name _____

The Grécourt Society: I'm already a member ___ I'd like to join ___ (listed) ___ (anonymous)

Please count this bequest intention toward my class's _____th Reunion.

This bequest is for ___ general purposes or ___ designated for the following purpose
(scholarship, etc):

Current Estimated Value of Bequest

Date(s) of Birth

I wish this gift to be anonymous ___ yes ___ no.

Signature/Date