
GIFT PLANNING NEWS



~ For Smith College Planned Giving Volunteers ~

January 2016

Congratulations to our 2014-15 Planned Giving Volunteer Award winner, Kathy Amey Shelton '65!



This award recognizes and honors planned giving volunteers for their continued and extraordinary service in facilitating and sustaining support for Smith College.

Pictured from left to right:

Kate Barnes Grant '75, President, Board of Directors of Office of Alumnae Relations

Kathy Amey Shelton '65, Planned Giving Chair

Kathleen McCartney, President, Smith College

Image curtesy of Elizabeth Solaka Photography (Class of 1993)

❖ Volunteer Leadership Conference

It was wonderful to see many of you at the volunteer conference this past November. We are pleased to share that the sessions on gift planning options were quite popular. Alumnae across generations came with thoughtful questions reflecting the growing interest in life income gifts and estate planning.

If you were not able to attend and would like access to documents provided, please visit the Alumnae Relations Tools for Volunteers webpage:

<http://alumnae.smith.edu/volunteer/volunteer/tools-for-leaders/>

If you prefer printed versions of the gift planning sessions, please send a request to Lisabeth.

❖ Mountain Day!

Do you have pictures from your time at Smith taken on Mountain Day? If you are interested in sharing images that may be used in a future publication, such as the Mountain Day card sent to Grécourt Society members, please let us know!

❖ Forms available online

We are pleased to share that our most commonly used forms are now easy to access online! We hope this will be a helpful resource for those interested in a planned gift. Simply visit:

<http://smith.plannedgiving.org/>

and click on "Forms" on the right side of the page.

❖ Class Newsletter Resource

Did you know there is a webpage that includes a link to sample language you can use for your class newsletters? If you are looking for some suggestions, please visit our PGC webpage at:

<http://smith.plannedgiving.org/smith/giving/5.html>

You will see a link to click to view previous examples of PGC class newsletter write-ups. Please always, feel free to be in touch with our office for any additional suggestions and to verify any statistics you wish to submit to your class newsletter. Thank you for taking this step to share the opportunities planned gifts provide.

Best wishes,

Sam, Chris, Kamlyn & Lisabeth