



SMITH COLLEGE

How to donate stock or securities to Smith College

Gift Valuation

In keeping with IRS regulations, your generous charitable contribution will be valued for Smith College's records using the median market price of the shares on the date of the gift. The legal gift date for electronically transferred securities is the date the shares are received in Smith College's account. Please consult your tax advisor for questions related to the tax implications of your contemplated gift.

Gifts by Electronic Transfer

The easiest way for you to gift stock or securities to Smith College is through an electronic transfer (DTC) from your brokerage account to the account of Smith College. Please share the DTC instructions, below, with your broker.

To ensure timely acknowledgement of your generosity, we strongly encourage you or your broker to email giftaccounting@smith.edu with your name, contact information, gift instructions, name of shares, number of shares and your broker's name and contact information. You can also provide this information via phone at 413-585-2036. Electronically transferred shares do not contain this information and it is essential to prevent a delay in acknowledging your gift for tax reporting purposes.

Pershing, LLC (Clearing Broker for BNY Mellon)
Account Name: The Trustees of the Smith College
DTC #0443
Account #N7M002630

If your broker requires a mailing address, please use our address below. For any additional questions, please do not hesitate to contact the Office of Gifts and Records.

33 Elm Street
Northampton, MA 01063
413-585-2036
giftaccounting@smith.edu
Smith Tax ID: 04-1843040