

The Grécourt Match III

Gift Confirmation



IF you name Smith College as a beneficiary in your will, trust, retirement plan, charitable gift annuity or life insurance policy.

AND complete this form,

THEN 10% of your planned gift will be matched as an outright gift to Smith College for financial aid (up to \$10,000) as long as matching funds are still available. You will also be welcomed into The Grécourt Society, Smith College's legacy giving society.

Name: _____ Class: _____ Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Please include my spouse/partner: _____ Date of Birth: _____

***** I WOULD LIKE MY PLANNED GIFT TO QUALIFY FOR THE GRÉCOURT MATCH! *****

1. I/We have included Smith College as a beneficiary of my/our:

____ Will/Living Trust ____ Retirement Plan ____ Charitable Remainder Trust ____ Charitable Gift Annuity
____ Life Insurance Policy ____ Other _____

2. With a gift value of: ____ \$ _____ (if a specific, fixed dollar amount is named)

OR

____ % of my/our current estate, with the gift to Smith College currently valued at \$ _____

____ % of my/our retirement plan, with the gift to Smith College currently valued at \$ _____

____ \$ _____ the cash value of the death benefit of my life insurance policy.

3. ____ My bequest to Smith depends upon a contingency, such as the prior death of a spouse, partner, or child

____ My spouse/partner has done the same. Smith will receive the gift upon the death of the second-to-die.

4. Is your planned gift restricted to a specific Smith College designation? ____ Yes ____ No

If yes, please specify: _____

5. I understand Smith will welcome me as a listed member of The Grécourt Society, the honorary legacy society for individuals who have named the college in their estate plans.

a. Would you like to be a listed member of The Grécourt Society? ____ Yes ____ No

b. Would you like to be an anonymous member? ____ Yes ____ No

c. Would you like to receive a lapel pin? ____ Yes ____ No

d. If assets are jointly owned, would your spouse/partner like to join as well? ____ Yes ____ No

Smith is relying upon this planned gift to obtain the current Match funds. For every \$10 of your pledged planned gift, \$1 of current Match funds (with a cap of \$10,000) will be directed to financial aid, thanks to the generosity of an anonymous widower whose wife was a member of the Class of 1959. He pledged \$1.8m as matching funds. Your planned gift not only benefit Smith in the **future**; it benefits Smith **now** with vital financial aid.

Donor Name: _____

Donor Signature: _____

Second Donor Signature: _____

(Only required if planned gift is payable to SC after the passing both spouses.)