



Bequest Recognition for Reunion Credit *and* The Grécourt Match III

In 1994, Smith established The Grécourt Society to recognize those alumnae and friends who have included the college in their estate plans either by making a provision for Smith in their will or by funding a life income gift. If this is the first time you are notifying us Smith is in your estate plans, we are delighted to make you a member of The Grécourt Society.

Smith College has a bequest recognition policy. It has been created to acknowledge the estate planning of the many loyal alumnae who have shared the specifics of their bequest intentions with Smith, and to give reunion classes recognition and pride in the generous planned gifts of classmates.

For donors in their 50th reunion cycle or older, and for others (Ada Comstock Scholars, graduate alumnae/i, and non-alumnae/i) age 67 or older, Smith will acknowledge recognition credit if the donor documents a **non-contingent** bequest intention of \$10,000 or more for Smith College.

Since many years may pass between the documentation of the bequest intention and the actual receipt of a bequest, Smith will count bequest intentions on a discounted basis as follows for traditional undergraduates:

- 50th reunion – 50% of documented bequest intention
- 55th reunion – 55% of documented bequest intention
- 60th reunion – 60% of documented bequest intention
- And so on

For Ada Comstock Scholars, graduate alumnae/i, and non-alumnae/i:

- Age 67 to 72 – 50% of documented bequest intention
- Age 73 to 77 – 55% of documented bequest intention
- Age 78 to 82 – 60% of documented bequest intention
- Etc.

For documentation purposes, donors must complete and sign the Bequest Recognition and Reunion Credit form on the following page. Please note that a second form of documentation is required, such as a photocopy of the relevant section of the donor's will, trust, or other estate document.

The Grécourt Match:

- Yes, I wish to participate in the Grécourt Match. 10% of my planned gift will be matched by a current gift from an anonymous donor for financial aid (up to a limit of \$10,000).
- No, I do not wish to participate in The Grécourt Match.



Bequest Recognition and Reunion Credit Form

To support the educational mission of Smith College, I/we have included a non-contingent bequest to Smith as part of my/our estate plan. If I make any change to this provision, I will notify the college of such change.

Name and class year

Address (City, State, Zip)

Form of bequest (*will, trust, donor advised fund (DAF) or retirement plan beneficiary designation, etc.*)

- I have attached a secondary form of documentation.
(*e.g., photocopy of relevant section of will, trust, or other estate document*)
- I understand that I will still be contacted by the Smith Fund for a current-year donation (before June 30) unless I note otherwise here. _____

This bequest is from assets that are my own; jointly owned;
 my spouse's; 3rd party controlled (e.g., DAF).

If spouse's or jointly owned assets, spouse's name _____

The Grécourt Society is our legacy society. I'm already a member; or
I'd like to join and be listed or anonymous. I'd like a Grécourt pin Yes No

If spouse's assets, would they like to become a member? Yes No

Please count this bequest intention toward my class's ____th Reunion.

This bequest is for general purposes or designated for the following purpose
(scholarship, etc.): _____

\$ _____
Current Estimated Value of Bequest

Date(s) of Birth

I wish this gift to be anonymous yes no.

Signature

Date