The Grécourt Match
Gift Confirmation

IF you name Smith College (SC) as a beneficiary in your will, trust, retirement plan, charitable gift annuity or life insurance policy;

AND complete this form,

THEN 10% of your planned gift will be matched as an outright gift to SC for financial aid (up to $10,000), as long as matching funds are still available. You will also be welcomed into The Grécourt Society, SC's legacy society.

Name: _____ Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Please include my spouse/partner: _____ Date of Birth: _____

*************** **I WOULD LIKE MY PLANNED GIFT TO QUALIFY FOR THE GRÉCOURT MATCH!** **************

1. I/We have included SC as a beneficiary of my/our:

_____ Will/Living Trust _____ Retirement Plan _____ Charitable Remainder Trust _____ Charitable Gift Annuity

_____ Life Insurance Policy _____ Other _____

2. **With a gift value of:**

_____ $_____ (if a specific, fixed dollar amount is named)

OR

_____ % of my/our current estate, with the gift to SC currently valued at $_____

_____ % of my/our retirement plan, with the gift to SC currently valued at $_____

_____ $_____ the cash value of the death benefit of my life insurance policy.

3. _____ My bequest to SC depends upon a contingency, such as the prior death of a spouse, partner, or child

_____ My spouse/partner has done the same. SC will receive the gift upon the death of the second-to-die.

4. **Is your planned gift restricted to a specific SC designation?** _____ Yes _____ No

If yes, please specify: _____

Smith College is relying upon this planned gift to obtain the current match funds. For every $10 of your pledged planned gift, $1 of current match funds (with a cap of $10,000) will be directed to financial aid. Your planned gift not only benefits SC in the **future;** it benefits the college **now** with vital financial aid.

Donor Name: _____

Donor Signature: _____

Second Donor Signature: _____

(Only required if planned gift is payable to SC after the passing both spouses.)