GIFT PLANNING NEWS



~ For Smith College Planned Giving Volunteers ~

August 2015

2015 Reunion Highlights

• The second annual receptions for Grécourt Society members and their guests were held once again in the Alumnae House. Well over 100 loyal Smithies and supporters joined us over the course of the two weekends. President Kathleen McCartney spoke at both receptions, thanking members and acknowledging the incredible impact planned gifts have on Smith's fiscal health and programs.



• 2015 marks the first year Smith included certain bequest intentions toward class fundraising goals. Over \$2.8M was counted toward reuning class goals!

• This was the 10th annual Grécourt Society ice cream offering. Free ice cream, estate planning information, and good cheer were offered to all who stopped by.

***** The Grécourt Society Award 2015

Please join us in congratulating the Class of 1960 as the winner of this year's Grécourt Society Award, which was presented at Reunion. The Class of 1960 added 18 new Grécourt Society members since their 2010 reunion.



❖ Gift Planning Fiscal Update

The generosity of the Smith community was remarkable this past fiscal year. Please review the attached Gift Planning Fiscal Year 2015 Annual Report for a detailed accounting. Below is a snapshot:



Annuities: \$ 1,344,158
Unitrusts: \$ 964,657
Lead trust: \$ 3,247,420
Campaign Bequest Intentions
Bequests: \$ 15,620,484

Total Planned Gifts

& Bequests (approx.): \$25,976,719



Best wishes for an enjoyable end of summer, Sam, Chris, Kamlyn and Lisabeth