

July 2024

Greetings, Planned Giving Chairs! We hope your summer is going well.

Who to Contact in The Gift Planning Office

- Sam (ssamuels@smith.edu): Real Estate, Trusts, Annuities, Endowed Funds, Gifts of Art
- Chris (cchill@smith.edu): Trusts, Annuities, Questions from Sam’s webinars, Endowed Funds, General Inquiries
- Kamlyn (kallman@smith.edu): Reunion Bequest Intentions (RBIs), Gifts in Kind (personal property), Tax Forms, Gift Annuity Documents, General Inquiries
- Deb (dwright@smith.edu): The Grécourt Society, Realized Bequests, First Line of Contact for Volunteers

The Grécourt Match II has been met

As of 5/31/24, The Grécourt Match 2022 Round II was met. Thank you for your hard work to bring in these gifts. Here are some stats:

The Grécourt Match II	
July 1, 2022 – May 31, 2024	
Type of Gift	Total
RBIs	91
CGAs	42
DPGAs	9
FDPGAs	3
Trusts	1
Non-bookable	38
Totals	184
New Grécourt members = 89	

NEW! The Grécourt Match III has begun

As you may already know, on 7/1/24, a brand new Match (Round III) began thanks to the generosity of an anonymous widower, whose wife was a member of the Class of '59. He has pledged \$1.8 for financial aid.

Reunion 2024: The Grécourt Society Award winner was the Class of 1969 – the first class to win The Award twice

A note about TGS Award: The contest runs until May 1st of your Reunion year.



New PGCs

Deborah “Debbie” Franczek, Class of 1969 Co-Chair, together with Edie Dinneen

Barbara “Barb” Zitzewitz, Class of 1964 Co-Chair, together with Mary Ellen Bowden

We’re happy and grateful to have them on board.

PGC Zoom Meeting 6/17/24 Feedback

We had over a dozen PGCs attend and used a new format where we separated into breakout rooms, then reconvened to review those topics that were discussed. This format was well received. The recording (minus the breakout room discussions) is available on your PGC page of the planned giving website if you’d like to watch and listen.

Gift Planning website information smith.plannedgiving.org

Our website has the NEW progress total for The Grécourt Match III. It is uploaded regularly so you can see the advancement toward our goal.

The Grécourt Society class listings are on the PGC page under password protection. As a reminder, passwords are formatted to be easy to remember; Class of 1950’s is greccourt50, Class of 1960’s is greccourt60, Ada Comstock Scholar’s is greccourtada...and so on. The listings on the website contain an alphabetical list of names (spouses who are also members are denoted with a number).

Please contact us with questions about planned gifts or for help in writing or proofreading your class newsletter submissions.

Thank you for all you do for Smith.

Warm regards,
Sam, Chris, Kamlyn, and Deb