

Greetings, Planned Giving Chairs and thank you for all you continue to do for Smith! Your support is key to planned giving's success here at Smith. We appreciate you!

The Grécourt Match - Round 2 Status

As you know, a generous member of the Class of '82 has committed \$1 million for financial aid. This second Match began on July 1, 2022. Every \$10 of a newly documented planned gift will be matched by \$1 from this pool, up to a limit of \$10,000 per match.



As of 3/21/24, The Grécourt Match, round 2 – has over 150 participants and has released over \$820,000.00 to current financial aid. We still hope to meet the \$1m goal by 6/30/24!

The Grécourt Society Award Status

(Goes to the class that adds the most new members since last reunion)

Here are the Grécourt Award stats as of 3/21/24.

Class	Reunion	New members
1944	80th	0
1949	75th	1
1954	70th	1
1959	65th	6
1964	60th	6
1969	55th	22
1974	50th	15
1979	45th	6
1984	40th	5
1989	35th	9
1994	30th	5
1999	25th	4
2004	20th	2

The Race is on!

(classes have until May 1st to add new members)

Secure Act 2.0 (Legacy IRA)

Beginning in January 2023 those at least 70½ years of age can fund a Charitable Gift Annuity (CGA) with their Qualified Charitable Distribution (QCD) from their IRA. The maximum one-time CGA amount is now at \$53k!



On January 12, 2024, we lost Co-PGC Mary Goldschmid '69. Edie Dinneen, her class Co-PGC writes, "With adoption of a new Reunion Bequest Intention Policy a few years before our 50th Reunion, Mary came to my rescue as a Co-Chair 'Barracuda.' I could strategize, drop hints, guide, and send appreciation notes, but Mary could make it happen. Thanks to her efforts, almost 2/3 of our \$18million+ reunion gift came from planned giving, and our class won the Grécourt Award".

Mary submitted a photo to President Sarah's Joy Mosaic – of her skydiving in July '22. She also sent us a photo of her dressed in Grécourt Society regalia.



She was an extraordinary PGC – we all miss her and will miss seeing her in May at her 55th Reunion.

As always, please contact us with questions about planned gifts and/or help writing and proofreading your planned giving submission for your class newsletters.

Congrats to those in a Reunion year! If you're coming to campus, we hope to see you at the Grécourt ice cream social and reception! Warmest wishes for a safe, happy, and healthy spring season!

Warmest regards,

Sam, Chris, Kamlyn, and Deb

